

CONSENT FROM INDIVIDUAL SELLING SHAREHOLDER

Date: 13/12/2024

To

Finshore Management Services Limited
'Anandlok', Block-A, 2nd Floor, Room No. 207,
227 A.J.C Bose Road, Kolkata-700020,
West Bengal, India

(Finshore Management Services Limited appointed by the Company is referred to as the "Book Running Lead Managers" or the "BRLMs")

and

The Board of Directors
Leapfrog Engineering Services Limited
No 496, Chaithanya Dhriti Rudresh,
6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road,
Bangalore South, Karnataka, India, 560076

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Leapfrog Engineering Services Limited (the "Company" and such initial public offering, the "Offer")

I, Prabhav Narasimha Rao, residing at 1205 Block- C1, L & T South City Apartments, Arekere Mico Layout, Bangalore South, Bannerghatta Road, Bangalore, Karnataka-560076, India, confirm that I hold 4,76,28,000 Equity Shares of Face Value Rs. 1/- each, representing 44.44% of the pre-Offer equity share capital of the Company, on a fully diluted basis.

Consents

I hereby consent to the inclusion of up to 38,88,000 Equity Shares of Face Value Rs. 1/- each (the "Offered Shares") held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, and the approval of any other regulatory authority, if required, for cash at such price per Equity Share, as may be fixed and determined, through the book building process as may be permitted and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") in the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and along with the DRHP and RHP, the "Offer Documents") and transaction agreements executed in relation to the Offer.

I hereby consent to the inclusion of my name as a selling shareholder and any other information contained in this certificate (in part or full) as required under the SEBI ICDR Regulations, the Companies Act, 2013 and rules made thereunder, as amended and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Bangalore, Karnataka (the "RoC") and thereafter file with SEBI and the Stock Exchanges and any other materials or documents related to the Offer.

I confirm that I will immediately inform in writing of any changes to the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges

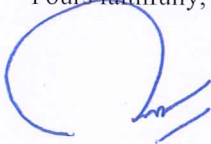
pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for the information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer related material and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs including submission of this certificate for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law.

All capitalised terms used herein but not defined shall have the same meaning to them in Offer Documents.

Yours faithfully,



Prabhav Narasimha Rao